



2021 - 2022 Endowment Report

The St. John's School Educational Endowment fund was established to assist with tuition aid for students enrolled in our Christian day school. The earnings from the corpus are available for distribution to the St. John's School.

The Directors have taken great care in recognizing the corporate governance and investment responsibilities required by their fiduciary position. To guide their activities, we have the St. John's Lutheran Church Education Endowment Fund Bylaws approved by the Directors, Church Trustees and Congregation in 2007 and amended by the Congregational Assembly in 2014.

The Bylaws provide specific direction in operations, procedures of election, voting, management and investment powers, distribution of income and principal, required reports to the congregation and procedures for awarding scholarships.

Appointed by the Trustees as representatives of the Congregation:

Fred Whitaker, Chair, Boe Boezinger

Council of Schools Representatives:

Cameron Early, Sheri Ledbetter

Trustees Appointed Representative:

David Willett

Staff Representatives:

Jake Hollatz, Betsy Kunau

Year	Distribution	Year End Cost Value	Contributions
2008	\$ 19,000		
2009	\$ 34,000	\$ 1,645,200	
2010	\$ 36,300	\$ 1,701,500	
2011	\$ 35,200	\$ 1,729,000	
2012	\$ 35,000	\$ 1,788,200	
2013	\$ 56,524	\$ 2,059,300	
2014	\$ 60,000	\$ 2,210,400	
2015	\$ 62,435	\$ 2,377,500	\$ 136,300
2016	\$ 85,688	\$ 2,341,500	\$ 26,300
2017	\$ 96,165	\$ 3,269,600	\$ 33,200
2018	\$ 151,413	\$ 3,589,597	\$ 716,900
2019	\$ 153,548	\$ 3,575,771	\$ 48,588
2020	\$ 145,918	\$ 3,654,547	\$ 73,124
2021	\$ 185,772	\$ 4,526,103	\$ 316,064
2022 (est)	\$ 185,819	\$ 4,527,253	\$ 104,022